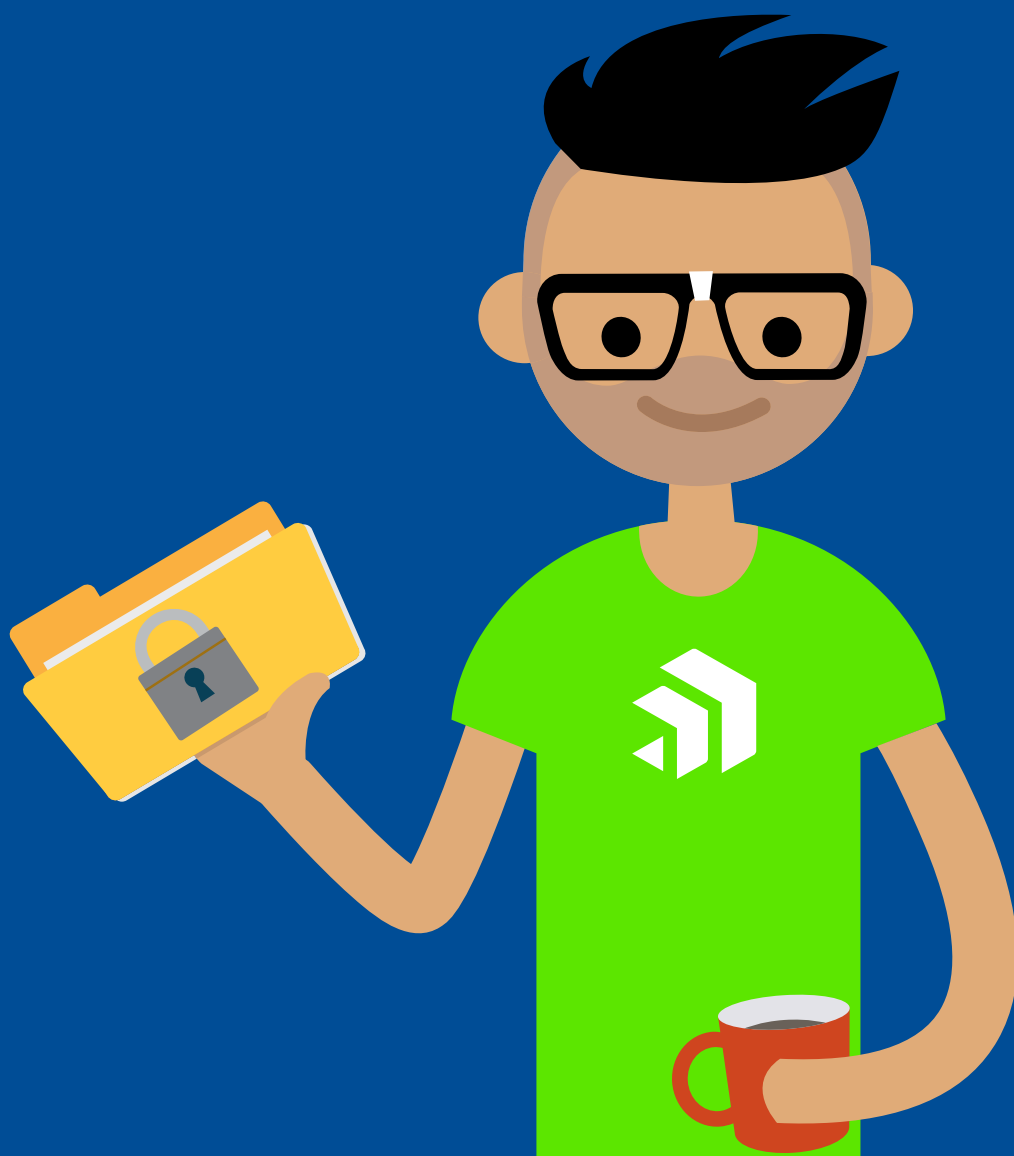


The Definitive Guide to Managed File Transfer

WHITEPAPER



The Growing Challenge: Moving Files to Support Critical Business

As the number of files being transferred – and the costs related to those transfers – continues to increase, and as compliance and security demands grow, organizations are looking for a better way to transfer files.

They need to make sure that those files are transferred securely and compliantly, that IT has visibility into what files are going where (whether the file is being exchanged between processes or among people, internally or externally), and that file transfers can be set up and made quickly and easily. Traditional file transfer methods such as FTP lack enterprise-wide management capabilities including – security, compliance, monitoring, and reporting. More complex approaches to file-based integration – B2B integration and EDI – can be inflexible, expensive, time-consuming to implement and support, and only take care of process-related transfers, ignoring the fact



“We ask all of our employees to make use of the MOVEit® platform so that we can have full visibility of file transfers and assurance about what is being moved around the business.”

WAYNE WATSON, Information Security Manager,
NHBC

that many files are transferred between individuals. And the ad hoc methods adopted by those individuals – e-mail and consumer-grade cloud file sharing services – lack the oversight capabilities that IT requires.

Enter Managed File Transfer, which lets your organization easily, securely, and confidently take care of their file transfer needs.

In this eBook, we'll introduce you to MFT, laying out its importance in today's data-driven, security-conscious, and compliance-intensive environment; compare MFT to other methods you may be using; and describe how implementing a comprehensive MFT solution can benefit your organization.

A Whole Lot of Data Going On

Each year, more business users are transferring more and more data.

To put all this in context, it's important to note that, these days, there's a whole lot of data going on. In today's information-driven economy, organizations run on data, and they're transferring billions of files each day.

What's in these files?

PERSONALLY IDENTIFIABLE INFORMATION (PII)

Name, physical and e-mail address, phone number, date of birth, Social Security/national identification number, vehicle registration information, driver's license number, digital credentials, biometrics

FINANCIAL CUSTOMER DATA

Credit card numbers, financial statements, credit applications, claims

BUSINESS CUSTOMER DATA

Letters of agreement, statements of work, purchase orders, invoices, corporate financial information, intellectual property, business plans

LEGAL INFORMATION

Contracts, discovery, privileged communications

MEDICAL

Patient-provider communications, patient records, test results, X-rays, CT Scans, PT scans, MRIs, prescriptions, insurance claims

GOVERNMENT AND REGULATORY DATA

Compliance information/audits, tax filings

PERSONNEL

Payroll data, workmen's compensation, unemployment tax filings, HR records, 401k data, benefits information, employee applications, offers, agreements

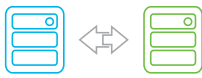
Access to much of this data is governed by regulations – GDPR, PCI, FISMA, Sarbanes-Oxley – about how it must be sent.



Where's It All Going?

Files are being transferred between processes, between people, between people and processes.

There are four different file transfer scenarios, and, when you consider managed file transfer, you should be looking for a single solution that can support all of them.



PROCESS TO PROCESS

Many files are automatically transferred between systems. This is especially true when it comes to an organization's external partners – clients, vendors, service providers, government organizations

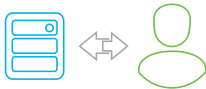
FOR EXAMPLE: An organization's internal financial system may integrate with banking systems with scheduled or event-driven data transfers.



PERSON TO PERSON

Ad hoc or impromptu file transfers from one person to one or more other parties.

FOR EXAMPLE: A hospital administrator transfers healthcare records from their email system to someone at a partner insurance company.



PROCESS TO PERSON

These transfers occur when an automated process creates a file or report and transfers it automatically to a person, based either on a schedule or an event.

FOR EXAMPLE: A CRM system reports are automatically created and transferred to company executives who access the files from a mobile device.



PERSON TO PROCESS

In this scenario, an employee, customer or partner transfers a file that is automatically uploaded into storage or a business system.

FOR EXAMPLE: An insurance company wants to enable their small business partners, such as auto repair shops to upload pictures and reports without web services development or needing an FTP client.

How's It Getting There?

Most companies have multiple systems in place to transfer files.

Organizations typically do have an approach in place for handling these types of scenarios, but it's often a combination of technology and manual processes – secure or standard email, cloud file share, FTP servers, home grown scripts – that have been cobbled together over time.



Email attachments have the advantage of being simple to use and universally available. But they present problems when it comes to security, compliance and control, and can also present problems when it comes to transferring large files.



Cloud file share are similarly easy to use, and becoming more and more popular. They're typically designed for collaboration, rather than secure file transfer, and may not be well-suited for the transfer of sensitive data that requires management oversight and end-to-end encryption.



FTP servers are the granddaddy of file transfer. They're workhorses, but can be cumbersome and lack enterprise-wide management oversight. Relying on FTP can put your files at risk and has lots of hidden costs.



Home grown scripts are also workhorses, but they're an administrative headache to maintain and consume scarce IT resources to develop. Relying on home grown scripts can be especially problematic when a script's author leaves the organization.



B2B Integration Platforms manage file exchange among disparate systems, and are well suited for internal process-to-process low-latency transactions. But they're costly to implement, and adding a new process or integration point can be costly and time-consuming to implement, and impossible when needing to integrate with business partner systems.



EDI/VAN is another data transfer approach, with EDI providing a set of standards, and value-added networks providing an intermediary function between partners in the exchange. Less tightly coupled than a B2B integration platform, EDI/VANs share much of the downside in terms of the difficulty of adding new exchange points, not to mention high on-going fees.

And we won't even mention thumb-drives and sneaker-net...

The Problems with This Approach

Existing file transfer methods just aren't up to the task.

While cobbled together systems “worked” in the past, these days, the situation has changed so significantly that organizations can no longer get away with this type of approach to critical file transfers. The less-than-systematic approaches typically share these weaknesses.

- **TREAT FILE TRANSFER AS A CORE BUSINESS PROCESS**

When organizations use multiple systems and custom scripts to manage file transfer, they needlessly increase complexity for employees, customers and partners. How chaotic is your environment?

- **LACK OF VISIBILITY & CONTROL**

Due to the importance of security and compliance, it's critical that companies have complete visibility and control over their file transfer process. Do you have the visibility you need into file transfer?

- **EMPLOYEES CIRCUMVENTING IT-SANCTIONED FILE TRANSFER PROCESSES**

Security is critical when it comes to file transfers. Unfortunately, because the systems are often difficult to use, employees will use their own solutions – putting the company (and its data) at risk. How compliant are your file transfers?

- **NEED TO ENSURE SECURITY**

Data and file security requires more than just securing infrastructure. You need the right tools to respond to security and compliance incidents. How secure are your systems?

- **INSUFFICIENT RESOURCES**

Companies of all sizes and industries are quickly realizing their file transfer requirements are growing well beyond the growth of their IT-teams. How well will your systems scale with your business?

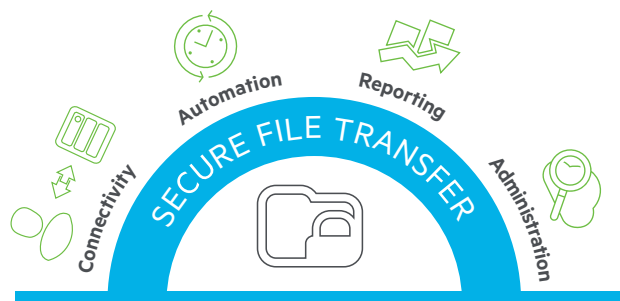
Time-consuming to string together. Hard to support. Difficult to secure. A problem to monitor. Easy to ignore.

IT can theoretically handle all these challenges. But there is a far better approach, one that's easy to implement and cost- and time-effective to use, freeing up scarce IT resources to focus on more strategic tasks. And that approach is MFT.

Managed File Transfer: Problem Solved

With the right MFT solution, organizations can reduce security risks and compliance incidents; help increase an organization's efficiency and productivity; and lower the costs associated with file transfer.

Today, MFT solutions have capabilities that extend beyond traditional FTP systems, providing a single solution that easily handles all your process-to-process, process-to-person, person-to-person, and person-to-process file transfer needs, both internal and external.



SECURE FILE TRANSFER

- Transfers files between systems, servers and people
- Supports broad range of protocols, hardened security
- End-to-end Encryption, authentication and delivery confirmation
- Guaranteed delivery, scalability and reliability

USER CONNECTIVITY

- Allowing users to connect from mobile, email, web
- IT controls user access
- Ease of use, flexibility for wide adoption across the organization and to external partners

AUTOMATION

- Transfers and routes files to get business done
- Controls file transfers to automate business processes
- Integrates with existing scheduling apps
- Simple to use point-and-click interface with no programming required

REPORTING

- Visibility and control
- Reports for auditing, compliance and governance to meet corporate security policies and government regulations like GDPR, HIPAA and PCI

ADMINISTRATION AND PROVISIONING

- Simplified administration
- Enabled to set up users / groups / and accounts
- On-board partners
- Secure access control

MFT: Handling All Your File Transfer Scenarios with a Single Solution

IT, partners, compliance, security, and end-users require. They simply work with your existing infrastructure to automate, secure, and control all file transfers.



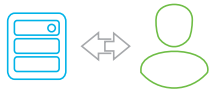
PROCESS TO PROCESS

- File and standards-based integration
- Automate transfer and workload tasks without programming required
- Enforce policies and rules
- Ease of partner provisioning
- Guaranteed delivery
- Centralized visibility to file status
- No demand upon partners for unique integration or software
- Integrates with existing FT systems



PERSON TO PERSON

- Simple for end-users
- Access from email or web browser (FTP client not required)
- Access from mobile devices
- Customizable user interface
- Simple to deploy to end-users
- User self-provisioning
- Non-repudiation



PROCESS TO PERSON & PERSON TO PROCESS



- Single file transfer solution for both business systems and people
- Integrate structured and unstructured data and files
- End-to-end encryption and security
- Visibility and control over all files, users, systems, and operations
- Integrate with existing IT infrastructure, eg directory, DLP, and anti-virus systems
- Centralized user authentication and authorization
- Log all activities
- Reports for auditing
- Supports broad range of transport protocols from FTP to AS2
- Real-time alerts and notifications
- Fast implementation (hours or days)
- No single point of failure (HA/DR)
- Keep files on-premise or in the cloud

MOVEit: The Trusted Choice for Managed File Transfer

MOVEit is an automated file transfer system that lets you manage, view and control all activity through a single system. You will always know where your files are with predictable, secure delivery and extensive reporting.

MOVEit reduces the need for IT hands-on involvement and allows for user self-service as needed. You can choose to implement MOVEit as an On Premise or Cloud solution – or hybrid.

MOVEit is a managed file transfer system that gives companies the ability to:

- Manage all file transfer activity from a central location
- Transfer sensitive business files reliably and securely
- Automate file-based business processes
- Enable employees to manually send files
- Gain greater visibility over file transfer activity
- Meet security and compliance requirements
- Deploy on-premise or in the cloud



For Your Free Trial of MOVEit Visit:
<https://www.ipswitch.com/forms/free-trials/moveit>

About Progress

Progress (NASDAQ: PRGS) offers the leading platform for developing and deploying strategic business applications. We enable customers and partners to deliver modern, high-impact business applications with a fraction of the effort, time and cost. Progress offers powerful tools for easily building adaptive user experiences across any type of device or touchpoint, the flexibility of a cloud-native app dev platform to deliver modern apps, leading data connectivity technology, web content management, business rules, secure file transfer and network monitoring. Over 1,700 independent software vendors, 100,000 enterprise customers, and two million developers rely on Progress to power their applications. Learn about Progress at www.progress.com or +1-800-477-6473.

© 2020 Progress Software Corporation and/or its subsidiaries or affiliates. All rights reserved.
Rev 2020/08 RITM0091020

Worldwide Headquarters

Progress, 14 Oak Park,
Bedford, MA 01730 USA
Tel: +1-800-477-6473

www.progress.com

f facebook.com/progresssw
t twitter.com/progresssw
y youtube.com/progresssw
in linkedin.com/company/progress-software